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August 19, 2014

Mr. Chuck Schopp  
Livingston County Zoning Administrator  
112 West Madison Street  
Pontiac, IL 61764

Dear Mr. Schopp:

This letter is being provided in connection with an application for a Special Use Permit being submitted by an affiliate of Invenergy LLC ("Invenergy") for the Pleasant Ridge Wind Project, a 250MW wind project being developed in Livingston County, Illinois. CoBank, ACB ("CoBank") has maintained an active project financing relationship with Invenergy since 2004 during which time it has financed numerous renewable and thermal energy projects representing more than \$250,000,000 in aggregate financing commitments from our institution.

It is our view that Invenergy is a top-tier developer for wind and other clean energy projects. As such we have an active interest in financing future projects that Invenergy would be presenting to the project financing market. While we have not formally reviewed the Pleasant Ridge Wind Project, we would expect to be interested in a financing role for this project assuming the project possesses similar attributes as seen in prior Invenergy projects that we have financed. This letter does not represent a commitment on behalf of CoBank or any of its affiliates to provide financing for the Pleasant Ridge Wind Project. Any commitment to lend must be evidenced in a separate writing and will be wholly contingent upon the satisfactory completion of due diligence and internal credit approvals.

A handwritten signature in blue ink, appearing to read "William Gallagher", is written over the typed name.

Mr. William Gallagher  
Vice President – Power, Energy & Utilities Division  
CoBank, ACB